

Section 8: FINANCIAL STATEMENT AFFIDAVIT

Instructions:

- Financial Statement Affidavit below shall be prepared in the **exact** same name in which you are applying
 - If applying in an individual’s name, the financial statement must be performed on the individual.
 - If applying in a company name (LLC, Inc., etc.), the financial statement must be performed on the company
- Financial Statement Affidavit shall be accurate as of the date submitted and comply with La. R.S. 37:2156.1(c) as shown below
- Financial Statement Affidavit shall include the last twelve (12) months of financial information
- An Applicant’s Financial Statement Affidavit must demonstrate a net worth of **at least \$10,000** to be eligible. If applicant’s Financial Statement Affidavit does not show a net worth of at least \$10,000, the applicant may also provide a bond, letter of credit or other security acceptable to the Board to satisfy the net worth requirement.
- Financial Statement Affidavit must be **signed** and **notarized**
 - Must be signed by the preparer (i.e. an accountant, CPA, or bookkeeper)
 - Must be signed by the applicant (sole proprietor, owner or officer)
 - Signature of applicant must be notarized (preparer’s signature does not have to be notarized)

R.S. 37:2156.1(c)

Furnish the board with a financial statement, prepared by an accountant, bookkeeper, or certified public accountant and signed by the applicant before a notary public, stating that the statement of applicant's assets and financial condition is true and correct. The assets shall include a net worth of at least ten thousand dollars. The financial statement and any information contained therein, as well as any other financial information required to be submitted by a contractor, shall be confidential and not subject to the provisions of R.S. 44:1 through R.S. 44:57.

FINANCIAL STATEMENT AFFIDAVIT

Name of Applicant:	
Affidavit prepared on (date):	
Total Assets:	\$ _____
Total Liabilities:	\$ _____
NET WORTH:	\$ _____

The undersigned applicant and preparer declare to the best of their knowledge that the information provided in this financial statement affidavit of assets, liabilities and other information is true, correct and complete under penalties of perjury.

Executed before me, Notary Public, on the _____ day of _____, 20____ in _____, Louisiana.

Signature of Applicant, Officer of Authorized Representative

Signature of Preparer

Signature of Notary Public

Print Name of Preparer

Notary/Bar#

Title of Preparer

**Preparer must be an accountant, CPA or bookkeeper*